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TOURIST ACCOMMODATION, AUSTRALIA, JUNE QUARTER 1988

PHONE INQUIRIES

- *about these statistics*—contact George Webb on Canberra (062) 52 5445 or any ABS State office.
- *about other statistics and ABS services*—contact Information Services on Canberra (062) 52 6627, 52 5402, 52 6007 or any ABS State office.

MAIL INQUIRIES

- *write to Information Services*, ABS, P.O. Box 10, Belconnen, A.C.T. 2616 or any ABS State office.

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MAIN FEATURES

CHART 1: GUEST ROOM CAPACITY AND OCCUPANCY, HOTELS, MOTELS, ETC. WITH FACILITIES, JUNE QUARTER EACH YEAR

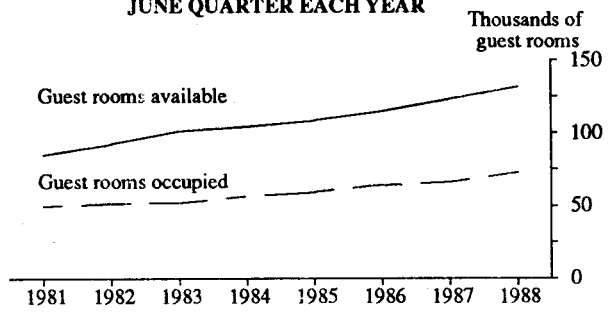
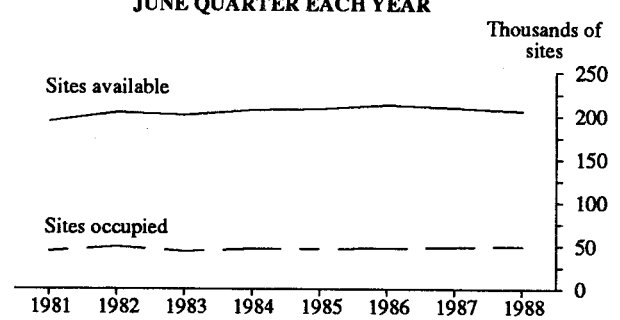


CHART 2: SITE CAPACITY AND OCCUPANCY, SHORT-TERM CARAVAN PARKS, JUNE QUARTER EACH YEAR



The capacity of hotels, motels etc. with facilities continues to grow. There were 131,510 rooms available at the end of June quarter 1988, an increase of 6.6% on the end of June quarter 1987 (123,364). Rooms occupied during June quarter also continues to rise with 72,725 being recorded for June quarter 1988, an increase of 10.2% on the 1987 June quarter (66,000).

There was a small downturn of 1.6% in the capacity of short-term caravan parks from June quarter 1987 to June quarter 1988 (208,998 to 205,728 sites available). However, there was a small increase of 1.9% in the sites occupied for the June quarter 1988 compared with June quarter 1987, from 48,070 to 48,963 sites.

CHART 3: QUARTERLY OCCUPANCY RATES

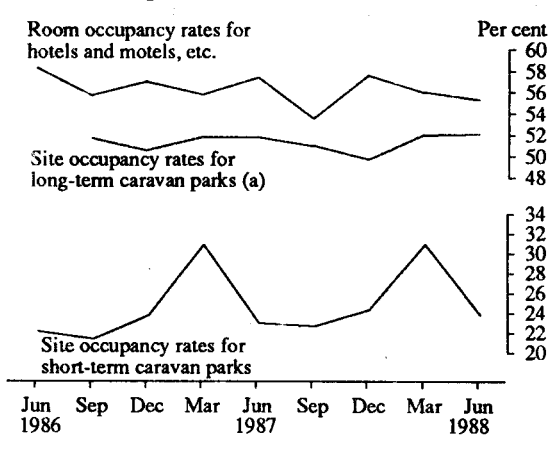
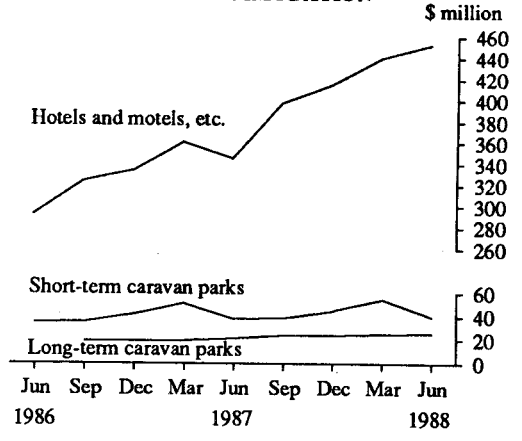


CHART 4: QUARTERLY TAKINGS FROM ACCOMMODATION



While Charts 1 and 2 show the number of guest rooms and sites occupied have increased, when compared with the same quarter last year, the above chart shows that the occupancy rates vary significantly from quarter to quarter. In fact, the occupancy rates for hotels, motels etc with facilities fell from 56.5% to 55.3% between March quarter 1988 and June quarter 1988 and short-term caravan park occupancy rates fell from 30.9% to 23.8% for the same period. However, long-term caravan parks showed a slight increase from 52.0% to 52.1% between March and June quarters 1988.

The fall in occupancy rates for short-term caravan parks, shown in Chart 3, is reflected in the lower takings from accommodation which fell 26% from March to June quarter 1988 (\$54m to \$40m). Takings for hotels, motels etc with facilities rose 3% between March and June quarter 1988 (\$440m to \$453m) despite the fall in occupancy rates for the same period. Long-term caravan parks' takings for the June quarter 1988 at \$26m showed an increase of 3% over the March quarter 1988 and are consistent with the level of occupancy for the same period.

TABLE 1. HOTELS AND MOTELS ETC., WITH FACILITIES
AUSTRALIA

	Licensed hotels with facilities	Motels, etc.	Total						
			Star grading					Ungraded	Total
			1	2	3	4	5		
ESTABLISHMENTS AND CAPACITY (number)									
June quarter 1987—									
Establishments	1,095	3,105	137	1,547	1,522	105	34	855	4,200
Guest rooms	41,912	81,452	2,318	29,846	47,878	11,488	11,846	19,988	123,364
Bed spaces	106,268	246,676	5,988	84,417	143,655	32,061	28,144	58,679	352,944
June quarter 1988—									
Establishments	1,116	3,239	149	1,553	1,665	134	46	808	4,355
Guest rooms	45,183	86,327	2,511	29,266	52,029	12,862	14,777	20,065	131,510
Bed spaces	116,034	262,959	6,362	84,228	156,210	36,505	36,386	59,302	378,993
GUEST ARRIVALS (number) AND AVERAGE LENGTH OF STAY (days)									
June quarter 1987—									
Guest arrivals	1,473,330	3,940,422	81,767	1,337,433	2,554,741	454,176	384,530	601,105	5,413,752
Average length of stay	2.1	1.8	1.6	1.7	1.7	2.3	2.5	2.4	1.9
June quarter 1988—									
Guest arrivals	1,531,537	4,289,632	86,079	1,347,707	2,724,332	548,223	509,007	605,821	5,821,169
Average length of stay	2.2	1.9	1.6	1.7	1.8	2.2	2.6	2.6	2.0
ROOM OCCUPANCY RATES (per cent)									
1987—									
April	54.5	57.9	40.0	50.9	61.8	63.1	65.2	46.3	56.7
May	51.2	52.8	36.1	45.8	56.3	61.5	62.6	42.5	52.3
June	50.8	51.9	35.7	45.6	54.5	62.7	59.6	43.6	51.5
June quarter 1987	52.2	54.2	37.3	47.4	57.5	62.4	62.5	44.1	53.5
1988—									
April	55.6	58.1	36.1	50.9	60.5	63.8	67.8	48.6	57.3
May	53.8	54.3	35.0	46.3	55.7	66.0	71.3	43.6	54.1
June	52.6	55.6	39.4	48.7	56.4	63.6	65.2	46.7	54.6
June quarter 1988	54.0	56.0	36.8	48.6	57.5	64.5	68.1	46.3	55.3
BED OCCUPANCY RATES (per cent)									
1988—									
April	34.9	35.9	24.6	33.1	37.3	37.0	41.2	31.6	35.6
May	31.8	31.3	22.3	28.2	31.7	36.0	42.5	26.9	31.4
June	32.3	34.1	26.6	31.2	34.1	36.8	40.1	30.3	33.6
June quarter 1988	33.0	33.8	24.5	30.8	34.3	36.6	41.3	29.6	33.5
TAKINGS FROM ACCOMMODATION (\$'000)									
1988—									
April	69,371	83,140	939	18,503	53,219	22,516	39,533	17,800	152,511
May	73,220	81,304	916	17,205	50,465	24,749	44,463	16,727	154,525
June	65,430	80,564	999	17,842	49,292	22,015	37,808	18,037	145,993
June quarter 1988	208,021	245,008	2,855	53,550	152,976	69,280	121,804	52,564	453,029

TABLE 1. HOTELS AND MOTELS ETC., WITH FACILITIES
NEW SOUTH WALES

	Licensed hotels with facilities	Motels, etc.	Total					Ungraded	Total
			Star grading						
			1	2	3	4	5		
ESTABLISHMENTS AND CAPACITY (number)									
June quarter 1987—									
Establishments	242	1,247	15	409	768	40	257	1,489	
Guest rooms	10,026	30,747	238	7,576	21,152	3,657	8,150	40,773	
Bed spaces	25,187	94,796	748	21,437	64,847	11,081	21,870	119,983	
June quarter 1988—									
Establishments	247	1,288	15	406	807	65	242	1,535	
Guest rooms	10,134	32,949	234	7,472	22,301	7,988	5,088	43,083	
Bed spaces	25,340	102,112	731	21,385	68,052	21,227	16,057	127,452	
GUEST ARRIVALS (number) AND AVERAGE LENGTH OF STAY (days)									
June quarter 1987—									
Guest arrivals	403,327	1,693,499	7,539	357,361	1,288,206	162,919	280,801	2,096,826	
Average length of stay	2.1	1.7	1.9	1.7	1.6	2.4	2.3	1.8	
June quarter 1988—									
Guest arrivals	370,774	1,863,236	6,415	366,257	1,345,061	340,845	175,432	2,234,010	
Average length of stay	2.3	1.7	1.8	1.7	1.6	2.5	2.1	1.8	
ROOM OCCUPANCY RATES (per cent)									
1987—									
April	65.7	61.4	42.4	52.2	65.1	73.7	60.7	62.4	
May	60.6	55.2	34.5	44.7	59.0	69.2	56.1	56.5	
June	59.7	53.2	32.7	43.8	56.5	70.4	54.0	54.8	
June quarter 1987	62.0	56.6	36.5	46.9	60.2	71.1	56.9	57.9	
1988—									
April	64.7	60.1	28.4	51.2	62.7	77.7	44.9	61.2	
May	61.1	55.0	25.2	45.9	56.9	76.4	39.9	56.4	
June	59.2	56.0	33.8	47.4	57.5	70.9	45.7	56.7	
June quarter 1988	61.7	57.0	29.1	48.1	59.0	75.0	43.5	58.1	
BED OCCUPANCY RATES (per cent)									
1988—									
April	40.7	36.8	18.1	33.8	38.9	46.1	26.4	37.5	
May	36.5	31.3	14.6	28.7	32.6	43.0	22.7	32.3	
June	36.0	33.7	20.7	30.9	34.7	41.1	27.3	34.1	
June quarter 1988	37.7	33.9	17.8	31.1	35.4	43.4	25.4	34.6	
TAKINGS FROM ACCOMMODATION (\$'000)									
1988—									
April	24,871	36,222	65	5,057	25,191	26,698	4,083	61,093	
May	25,255	33,703	55	4,443	23,067	27,669	3,725	58,959	
June	21,239	32,929	57	4,595	22,250	22,835	4,431	54,168	
June quarter 1988	71,366	102,854	177	14,095	70,508	77,201	12,238	174,220	

TABLE 1. HOTELS AND MOTELS ETC., WITH FACILITIES
VICTORIA

	Licensed hotels with facilities	Motels, etc.	Total						Ungraded	Total
			Star grading							
			1	2	3	4	5			
ESTABLISHMENTS AND CAPACITY (number)										
June quarter 1987—										
Establishments	177	605	21	416	221	9	7	108	782	
Guest rooms	5,580	15,358	336	8,169	6,994	1,489	2,365	1,585	20,938	
Bed spaces	12,999	45,080	950	23,186	20,929	3,643	4,719	4,652	58,079	
June quarter 1988—										
Establishments	170	635	23	405	273	17	8	79	805	
Guest rooms	5,427	15,947	325	7,528	7,628	1,869	2,586	1,438	21,374	
Bed spaces	12,995	47,135	824	21,740	23,104	5,128	5,222	4,112	60,130	
GUEST ARRIVALS (number) AND AVERAGE LENGTH OF STAY (days)										
June quarter 1987—										
Guest arrivals	208,285	714,152	9,141	353,809	370,843	62,790	85,349	40,505	922,437	
Average length of stay	1.8	1.7	1.7	1.7	1.7	1.9	2.1	2.1	1.8	
June quarter 1988—										
Guest arrivals	216,688	747,423	8,023	332,439	388,746	100,963	104,092	29,848	964,111	
Average length of stay	1.9	1.7	1.6	1.6	1.7	1.6	2.2	2.4	1.7	
ROOM OCCUPANCY RATES (per cent)										
1987—										
April	55.2	58.0	35.9	53.3	62.9	63.7	60.9	43.4	57.3	
May	52.0	51.8	30.3	44.6	58.7	66.1	58.8	36.0	51.8	
June	48.2	47.2	31.0	41.3	53.9	61.4	53.7	29.5	47.5	
June quarter 1987	51.8	52.3	32.4	46.4	58.5	63.8	57.8	36.2	52.2	
1988—										
April	59.9	60.5	38.8	53.3	65.1	67.4	72.3	42.4	60.3	
May	57.1	50.5	27.3	42.1	55.0	67.7	73.7	32.5	52.2	
June	49.4	46.8	30.6	39.8	52.1	62.9	56.8	27.4	47.5	
June quarter 1988	55.5	52.6	32.2	45.0	57.4	66.0	67.7	33.9	53.3	
BED OCCUPANCY RATES (per cent)										
1988—										
April	39.1	37.8	21.2	35.2	39.7	35.8	52.6	29.4	38.0	
May	34.5	27.8	15.5	24.9	29.0	33.2	50.4	21.6	29.2	
June	30.6	27.1	16.2	24.6	29.0	32.2	41.4	18.2	27.9	
June quarter 1988	34.7	30.8	17.6	28.2	32.5	33.7	48.1	22.9	31.7	
TAKINGS FROM ACCOMMODATION (\$'000)										
1988—										
April	10,140	14,791	88	5,057	7,759	3,265	8,166	596	24,931	
May	10,459	12,844	56	4,009	6,726	3,446	8,680	387	23,303	
June	8,193	12,137	63	3,802	6,266	3,195	6,549	455	20,330	
June quarter 1988	28,792	39,773	207	12,867	20,751	9,906	23,395	1,438	68,564	

TABLE 1. HOTELS AND MOTELS ETC., WITH FACILITIES
QUEENSLAND

	Licensed hotels with facilities	Motels, etc.	Total						
			Star grading					Ungraded	Total
			1	2	3	4	5		
ESTABLISHMENTS AND CAPACITY (number)									
June quarter 1987—									
Establishments	262	782	43	461	235	21	8	276	1,044
Guest rooms	10,354	19,258	471	7,923	7,497	2,934	3,044	7,743	29,612
Bed spaces	29,062	60,163	1,317	23,387	23,076	8,305	9,073	24,067	89,225
June quarter 1988—									
Establishments	272	804	50	471	277	25	13	240	1,076
Guest rooms	12,192	20,093	598	7,867	9,132	3,280	4,253	7,155	32,285
Bed spaces	34,940	62,741	1,595	23,604	28,054	9,002	13,109	22,317	97,681
GUEST ARRIVALS (number) AND AVERAGE LENGTH OF STAY (days)									
June quarter 1987—									
Guest arrivals	322,118	875,892	20,790	380,833	366,790	110,010	89,782	229,805	1,198,010
Average length of stay	2.5	2.1	1.5	1.8	1.9	2.3	2.7	3.1	2.2
June quarter 1988—									
Guest arrivals	402,565	991,724	27,460	406,637	481,348	139,185	139,309	200,350	1,394,289
Average length of stay	2.6	2.2	1.6	1.8	2.1	2.5	3.1	3.4	2.3
ROOM OCCUPANCY RATES (per cent)									
1987—									
April	51.9	55.3	40.9	51.1	58.7	55.6	55.9	52.2	54.1
May	49.9	54.3	37.4	51.1	57.3	56.6	53.7	49.0	52.7
June	52.3	58.2	40.2	55.4	61.2	58.9	53.7	52.9	56.2
June quarter 1987	51.3	55.9	39.5	52.5	59.0	57.1	54.4	51.3	54.3
1988—									
April	53.6	55.2	36.9	51.0	56.6	54.5	61.7	53.4	54.6
May	58.6	62.2	43.1	54.4	65.0	69.8	78.5	50.1	60.8
June	59.8	68.9	51.6	62.6	70.3	72.2	76.6	54.4	65.5
June quarter 1988	57.4	62.1	43.9	56.0	63.9	65.6	72.4	52.6	60.3
BED OCCUPANCY RATES (per cent)									
1988—									
April	31.8	33.9	26.7	31.8	33.3	33.5	32.1	35.6	33.2
May	34.2	37.7	29.1	32.9	38.5	43.9	42.2	32.2	36.5
June	36.1	45.0	37.9	40.5	45.0	47.7	42.6	36.6	41.8
June quarter 1988	34.1	38.9	31.2	35.0	38.9	41.8	39.1	34.7	37.2
TAKINGS FROM ACCOMMODATION (\$'000)									
1988—									
April	17,436	16,938	199	4,582	8,138	4,539	7,997	8,919	34,373
May	21,442	21,391	246	5,308	10,349	6,403	11,640	8,887	42,833
June	21,173	22,556	294	5,928	10,875	5,858	11,426	9,347	43,729
June quarter 1988	60,051	60,884	738	15,818	29,362	16,800	31,063	27,153	120,935

**TABLE 1. HOTELS AND MOTELS ETC., WITH FACILITIES
SOUTH AUSTRALIA**

	Licensed hotels with facilities	Motels, etc.	Total						
			Star grading					Ungraded	Total
			1	2	3	4	5		
ESTABLISHMENTS AND CAPACITY (number)									
June quarter 1987—									
Establishments	114	195	14	105	139	10	41	309	
Guest rooms	3,306	5,191	277	2,029	4,344	879	968	8,497	
Bed spaces	8,246	15,835	672	5,417	12,842	2,439	2,711	24,081	
June quarter 1988—									
Establishments	126	222	17	127	136	4	64	348	
Guest rooms	3,513	5,643	309	2,562	4,475	561	1,249	9,156	
Bed spaces	8,775	17,215	745	7,075	13,114	1,481	3,575	25,990	
GUEST ARRIVALS (number) AND AVERAGE LENGTH OF STAY (days)									
June quarter 1987—									
Guest arrivals	119,214	228,174	9,341	81,656	184,470	38,892	33,029	347,388	
Average length of stay	1.9	1.8	1.4	1.7	1.9	2.0	1.7	1.8	
June quarter 1988—									
Guest arrivals	119,948	253,225	8,466	97,207	185,702	27,467	54,331	373,173	
Average length of stay	1.9	1.8	1.5	1.8	2.0	1.9	1.5	1.8	
ROOM OCCUPANCY RATES (per cent)									
1987—									
April	52.7	57.3	35.5	46.0	60.1	73.7	43.7	55.5	
May	46.4	46.3	32.5	41.5	47.6	64.6	38.2	46.3	
June	43.2	46.4	27.1	39.5	46.3	62.3	41.4	45.1	
June quarter 1987	47.4	49.9	31.7	42.3	51.3	66.9	41.0	49.0	
1988—									
April	52.7	59.4	30.7	50.2	61.7	83.9	47.7	56.9	
May	46.6	47.5	27.2	42.5	49.1	79.2	40.4	47.2	
June	42.7	44.4	26.9	41.8	44.7	65.0	39.3	43.8	
June quarter 1988	47.3	50.4	28.3	44.8	51.8	76.1	42.4	49.3	
BED OCCUPANCY RATES (per cent)									
1988—									
April	33.1	37.5	21.4	33.4	38.9	43.9	30.3	36.0	
May	27.0	25.8	17.2	25.0	26.7	38.8	23.4	26.2	
June	25.5	25.5	17.7	25.6	25.7	31.6	23.7	25.5	
June quarter 1988	28.5	29.6	18.8	28.0	30.4	38.1	25.7	29.2	
TAKINGS FROM ACCOMMODATION (\$'000)									
1988—									
April	3,449	5,186	87	1,476	4,606	1,492	973	8,635	
May	3,154	4,157	81	1,243	3,622	1,541	824	7,311	
June	2,660	3,820	80	1,188	3,243	1,163	807	6,480	
June quarter 1988	9,263	13,163	248	3,908	11,471	4,196	2,604	22,426	

TABLE 1. HOTELS AND MOTELS ETC., WITH FACILITIES
WESTERN AUSTRALIA

	Licensed hotels with facilities	Motels, etc.	Star grading					Ungraded	Total
			1	2	3	4	5		
			ESTABLISHMENTS AND CAPACITY (number)						
ESTABLISHMENTS AND CAPACITY (number)									
June quarter 1987—									
Establishments	167	140	36	54	78	15	124	307	
Guest rooms	7,034	5,611	794	1,431	3,791	2,776	3,853	12,645	
Bed spaces	15,868	15,158	1,807	3,573	10,079	5,923	9,644	31,026	
June quarter 1988—									
Establishments	166	146	34	53	77	18	130	312	
Guest rooms	7,782	5,946	829	1,399	3,800	3,517	4,183	13,728	
Bed spaces	18,060	16,420	1,937	3,444	10,220	8,184	10,695	34,480	
GUEST ARRIVALS (number) AND AVERAGE LENGTH OF STAY (days)									
June quarter 1987—									
Guest arrivals	187,958	172,528	25,399	46,795	124,563	67,970	95,759	360,486	
Average length of stay	2.2	2.3	1.7	1.8	2.2	2.6	2.4	2.3	
June quarter 1988—									
Guest arrivals	203,920	195,475	26,157	48,621	126,720	86,981	110,916	399,395	
Average length of stay	2.4	2.3	1.7	1.9	2.2	2.6	2.6	2.3	
ROOM OCCUPANCY RATES (per cent)									
1987—									
April	45.6	50.3	42.9	44.4	51.1	52.0	43.4	47.7	
May	44.7	45.6	38.7	42.7	48.4	52.0	39.1	45.1	
June	43.8	40.6	36.8	40.8	44.5	50.3	36.2	42.4	
June quarter 1987	44.7	45.5	39.4	42.6	48.0	51.4	39.6	45.1	
1988—									
April	48.4	54.3	39.2	47.8	52.4	52.8	50.3	50.9	
May	44.2	44.8	37.1	44.8	43.6	49.1	42.5	44.4	
June	45.2	47.4	38.7	48.1	48.8	47.1	43.8	46.1	
June quarter 1988	45.9	48.7	38.3	46.8	48.2	49.7	45.5	47.1	
BED OCCUPANCY RATES (per cent)									
1988—									
April	32.4	36.5	27.6	32.1	35.4	33.8	34.6	34.4	
May	26.7	26.1	23.0	26.1	25.6	29.1	25.6	26.4	
June	28.9	29.8	24.6	30.0	30.6	29.3	28.8	29.3	
June quarter 1988	29.3	30.7	25.0	29.3	30.5	30.7	29.6	30.0	
TAKINGS FROM ACCOMMODATION (\$'000)									
1988—									
April	6,742	4,600	423	849	2,952	4,375	2,742	11,341	
May	6,493	3,897	389	838	2,529	4,308	2,325	10,391	
June	6,134	4,077	397	899	2,760	3,792	2,364	10,211	
June quarter 1988	19,369	12,574	1,210	2,586	8,240	12,475	7,432	31,943	

TABLE 1. HOTELS AND MOTELS ETC., WITH FACILITIES
TASMANIA

	Licensed hotels with facilities	Motels, etc.	Total					Total
			Star grading					
			1	2	3	4	5	
ESTABLISHMENTS AND CAPACITY (number)								
June quarter 1987—								
Establishments	87	65	67	43	6	36	152	
Guest rooms	2,753	1,472	1,340	1,777	670	438	4,225	
Bed spaces	7,152	4,516	3,321	5,465	1,736	1,146	11,668	
June quarter 1988—								
Establishments	89	70	56	52	14	37	159	
Guest rooms	3,073	1,498	970	1,921	1,254	426	4,571	
Bed spaces	7,823	4,495	2,412	5,571	3,284	1,051	12,318	
GUEST ARRIVALS (number) AND AVERAGE LENGTH OF STAY (days)								
June quarter 1987—								
Guest arrivals	126,185	80,343	50,213	100,006	38,145	18,164	206,528	
Average length of stay	1.5	1.4	1.5	1.4	1.6	1.5	1.4	
June quarter 1988—								
Guest arrivals	107,052	65,547	29,009	86,621	43,110	13,859	172,599	
Average length of stay	1.7	1.5	1.6	1.5	2.1	1.7	1.7	
ROOM OCCUPANCY RATES (per cent)								
1987—								
April	56.2	58.0	47.6	61.0	70.0	48.0	56.8	
May	44.0	38.7	32.3	43.5	61.7	37.1	42.2	
June	41.2	36.0	29.5	37.5	65.6	37.4	39.4	
June quarter 1987	47.1	44.2	36.4	47.3	65.7	40.8	46.1	
1988—								
April	51.7	55.4	39.2	56.6	61.1	41.9	52.9	
May	36.4	37.3	30.1	36.8	41.7	35.6	36.7	
June	38.2	34.8	28.2	33.4	50.2	35.1	37.1	
June quarter 1988	42.0	42.4	32.5	42.2	50.9	37.5	42.1	
BED OCCUPANCY RATES (per cent)								
1988—								
April	34.6	33.7	27.1	35.9	38.2	29.6	34.3	
May	21.1	20.1	19.4	19.8	23.0	22.1	20.8	
June	23.2	19.7	18.4	19.4	28.5	22.4	21.9	
June quarter 1988	26.2	24.5	21.6	25.0	29.9	24.7	25.6	
TAKINGS FROM ACCOMMODATION (\$'000)								
1988—								
April	2,908	1,242	444	1,701	1,796	209	4,149	
May	1,972	833	331	1,081	1,223	171	2,806	
June	2,080	769	291	939	1,455	164	2,849	
June quarter 1988	6,960	2,844	1,064	3,721	4,474	545	9,804	

TABLE 1. HOTELS AND MOTELS ETC., WITH FACILITIES
NORTHERN TERRITORY

	Licensed hotels with facilities	Motels, etc.	Total						Ungraded	Total
			Star grading							
			1	2	3	4	5			
ESTABLISHMENTS AND CAPACITY (number)										
June quarter 1987—										
Establishments	37	40	6	29	15	7	—	20	77	
Guest rooms	2,131	1,995	183	1,032	945	1,246	..	720	4,126	
Bed spaces	5,938	5,650	456	2,868	2,545	3,518	..	2,201	11,588	
June quarter 1988—										
Establishments	37	45	8	30	21	7		16	82	
Guest rooms	2,124	2,401	190	1,140	1,423	1,246		526	4,525	
Bed spaces	5,983	7,001	479	3,252	4,266	3,492		1,495	12,984	
GUEST ARRIVALS (number) AND AVERAGE LENGTH OF STAY (days)										
June quarter 1987—										
Guest arrivals	78,816	97,520	8,867	47,345	59,362	38,000	..	22,762	176,336	
Average length of stay	1.9	1.7	1.5	1.6	1.6	2.5	..	1.7	1.8	
June quarter 1988—										
Guest arrivals	70,225	87,587	9,153	46,695	42,260	38,619		21,085	157,812	
Average length of stay	2.1	1.9	1.4	1.7	2.3	2.4		1.7	2.0	
ROOM OCCUPANCY RATES (per cent)										
1987—										
April	43.9	43.7	33.7	40.3	55.1	49.4	..	26.8	43.8	
May	49.0	50.4	39.3	48.1	61.2	51.2	..	36.8	49.7	
June	54.6	58.2	44.0	55.1	69.9	59.6	..	37.8	56.3	
June quarter 1987	49.1	50.8	39.0	47.8	62.0	53.4	..	33.8	49.9	
1988—										
April	48.0	40.8	33.9	42.4	43.4	54.2		30.1	44.2	
May	50.8	43.0	38.5	39.7	44.3	58.9		42.1	46.7	
June	54.7	52.9	47.1	51.8	56.4	56.1		47.6	53.7	
June quarter 1988	51.2	45.5	39.8	44.6	48.0	56.5		40.0	48.2	
BED OCCUPANCY RATES (per cent)										
1987—										
April	27.0	23.6	25.9	24.7	22.7	30.4		20.8	25.2	
May	26.1	24.1	28.5	23.1	22.4	28.7		27.0	25.0	
June	30.1	30.5	37.0	30.8	29.7	29.3		31.3	30.3	
June quarter 1988	27.7	26.0	30.4	26.2	24.9	29.4		26.4	26.8	
TAKINGS FROM ACCOMMODATION (\$'000)										
1987—										
April	2,413	1,733	72	743	1,130	1,923		278	4,145	
May	2,630	1,931	83	759	1,219	2,093		407	4,560	
June	2,700	2,154	104	895	1,415	1,972		468	4,854	
June quarter 1988	7,743	5,817	259	2,397	3,764	5,987		1,154	13,560	

TABLE 1. HOTELS AND MOTELS ETC., WITH FACILITIES
AUSTRALIAN CAPITAL TERRITORY

	Licensed hotels with facilities	Motels, etc.	Total						Total	
			Star grading							
			1	2	3	4	5	Ungraded		
ESTABLISHMENTS AND CAPACITY (number)										
June quarter 1987—										
Establishments	9	31	8			23	6	3		40
Guest rooms	728	1,820	365			1,378	489	316		2,548
Bed spaces	1,816	5,478	1,266			3,872	1,203	953		7,294
June quarter 1988—										
Establishments	9	29	7			22	9	—		38
Guest rooms	938	1,850	354			1,349	1,085	..		2,788
Bed spaces	2,118	5,840	1,367			3,829	2,762	..		7,958
GUEST ARRIVALS (number) AND AVERAGE LENGTH OF STAY (days)										
June quarter 1987—										
Guest arrivals	27,427	78,314	20,111			60,501	15,959	9,170		105,741
Average length of stay	1.9	2.3	2.1			2.1	2.5	2.9		2.2
June quarter 1988—										
Guest arrivals	40,365	85,415	21,247			67,874	36,659		—	125,780
Average length of stay	1.8	2.3	2.2			2.1	2.2		..	2.2
ROOM OCCUPANCY RATES (per cent)										
1987—										
April	52.0	66.0	65.0			64.3	63.4	46.5		62.0
May	53.9	60.1	59.7			59.3	61.0	48.6		58.3
June	56.5	57.4	54.7			56.0	64.6	53.2		57.1
June quarter 1987	54.1	61.2	59.8			59.9	63.0	49.4		59.2
1988—										
April	56.5	68.0	64.7			68.7	58.3		..	64.1
May	63.8	68.6	59.7			71.7	64.2		..	67.0
June	51.0	58.9	53.0			61.7	50.5		..	56.2
June quarter 1988	57.2	65.2	59.1			67.2	57.7		..	62.5
BED OCCUPANCY RATES (per cent)										
1988—										
April	37.6	39.5	40.9			41.5	34.5		..	39.0
May	39.8	38.5	38.0			42.7	34.0		..	38.8
June	34.6	34.3	35.3			37.3	29.8		..	34.4
June quarter 1988	37.4	37.4	38.1			40.5	32.8		..	37.4
TAKINGS FROM ACCOMMODATION (\$'000)										
1988—										
April	1,414	2,429	301			1,743	1,799		..	3,842
May	1,814	2,548	282			1,873	2,208		..	4,362
June	1,250	2,121	250			1,544	1,578		..	3,372
June quarter 1988	4,478	7,098	832			5,159	5,585		..	11,576

TABLE 2. CARAVAN PARKS

	New South Wales(a)			Victoria			Queensland			South Australia		
	Short term	Long term	Total	Short term	Long term	Total	Short term	Long term	Total	Short term	Long term	Total
	ESTABLISHMENTS AND CAPACITY (number)											
June quarter 1987—												
Establishments	596	227	823	493	63	556	301	322	623	160	32	192
Powered sites	52,559	17,791	70,350	42,330	4,740	47,070	15,513	22,376	37,889	12,824	2,221	15,045
Unpowered sites	21,550	3,416	24,966	14,412	1,152	15,564	9,657	4,789	14,446	5,311	647	5,958
Cabins, flats, etc.	1,502	287	1,789	1,425	30	1,455	832	746	1,578	638	134	772
Total capacity	75,611	21,494	97,105	58,167	5,922	64,089	26,002	27,911	53,913	18,773	3,002	21,775
June quarter 1988—												
Establishments	524	301	825	499	78	577	304	330	634	162	34	196
Powered sites	48,269	23,461	71,730	43,129	5,762	48,891	15,489	22,376	37,865	12,993	2,153	15,146
Unpowered sites	19,245	4,265	23,510	14,791	1,278	16,069	9,585	4,696	14,281	5,167	839	6,006
Cabins, flats, etc.	1,586	394	1,980	1,696	105	1,801	977	905	1,882	766	134	900
Total capacity	69,100	28,120	97,220	59,616	7,145	66,761	26,051	27,977	54,028	18,926	3,126	22,052
	SITE OCCUPANCY RATES (per cent)											
1987—												
April	29.1	52.3	34.2	24.0	54.9	26.9	33.1	52.7	43.3	24.7	38.1	26.5
May	20.1	48.4	26.4	14.3	50.6	17.8	31.2	52.9	42.4	14.1	35.6	17.0
June	20.2	49.0	26.6	13.7	51.2	17.3	38.4	56.1	47.6	11.6	34.9	14.8
June quarter 1987	23.1	49.9	29.0	17.4	52.2	20.7	34.2	53.9	44.4	16.8	36.2	19.4
1988—												
April	30.5	49.7	36.1	23.5	55.9	27.0	30.6	55.7	43.6	23.0	41.4	25.7
May	23.6	47.8	30.6	13.5	52.2	17.9	32.5	57.3	45.4	13.4	38.1	16.9
June	24.0	48.2	31.0	13.4	51.5	17.8	41.8	60.3	51.4	11.9	37.4	15.5
June quarter 1988	26.0	48.6	32.5	16.9	53.2	20.9	34.9	57.8	46.8	16.1	39.0	19.3
	TAKINGS FROM ACCOMMODATION (\$'000)											
1988—												
April	5,966	3,127	9,094	3,824	811	4,635	2,005	3,376	5,381	1,409	307	1,716
May	4,239	3,040	7,278	2,076	842	2,918	2,248	3,716	5,964	867	268	1,135
June	4,337	3,065	7,402	2,084	764	2,848	2,892	3,898	6,790	804	251	1,055
June quarter 1988	14,542	9,232	23,774	7,984	2,417	10,401	7,145	10,989	18,135	3,080	826	3,906
	NUMBER OF SITES OCCUPIED BY LONG TERM RESIDENTS											
At end of—												
June quarter 1988	4,447	11,447	15,894	3,407	2,877	6,284	3,283	12,897	16,180	670	1,032	1,702

(a) Includes Australian Capital Territory

TABLE 2. CARAVAN PARKS — continued

	Western Australia			Tasmania			Northern Territory			Australia		
	Short term	Long term	Total	Short term	Long term	Total	Short term	Long term	Total	Short term	Long term	Total
	ESTABLISHMENTS AND CAPACITY (number)											
June quarter 1987—												
Establishments	238	47	285	72	—	72	32	24	56	1,891	716	2,607
Powered sites	14,831	3,310	18,141	3,378	..	3,378	1,293	2,075	3,368	142,698	52,543	195,241
Unpowered sites	4,247	579	4,826	2,254	..	2,254	3,447	986	4,433	60,878	11,569	72,447
Cabins, flats, etc.	544	65	609	148	..	148	343	72	415	5,432	1,334	6,766
Total capacity	19,622	3,954	23,576	5,780	..	5,780	5,083	3,133	8,216	208,998	65,456	274,454
June quarter 1988—												
Establishments	245	46	291	72	—	72	32	24	56	1,839	813	2,652
Powered sites	15,741	3,481	19,222	3,410	..	3,410	1,421	2,168	3,589	140,452	59,401	199,853
Unpowered sites	4,266	598	4,864	2,512	..	2,512	3,559	1,154	4,713	59,125	12,830	71,955
Cabins, flats, etc.	666	58	724	176	..	176	284	135	419	6,151	1,731	7,882
Total capacity	20,673	4,137	24,810	6,098	..	6,098	5,264	3,457	8,721	205,728	73,962	279,690
SITE OCCUPANCY RATES (per cent)												
1987—												
April	34.3	61.7	38.9	20.8	..	20.8	16.3	44.4	27.0	27.7	52.2	33.6
May	28.4	60.3	33.8	13.2	..	13.2	23.6	48.6	33.1	20.1	50.6	27.4
June	30.8	61.7	36.0	13.2	..	13.2	32.6	56.0	41.5	21.2	52.7	28.8
June quarter 1987	31.1	61.2	36.2	15.8	..	15.8	24.2	49.6	33.9	23.0	51.8	29.9
1988—												
April	33.3	60.3	37.8	20.5	..	20.5	20.2	32.5	25.1	27.6	52.0	34.0
May	27.0	58.4	32.3	13.4	..	13.4	23.4	36.2	28.6	21.0	51.5	29.2
June	31.4	59.8	36.1	13.7	..	13.7	31.4	41.0	35.3	22.9	52.9	31.0
June quarter 1988	30.5	59.5	35.4	15.9	..	15.9	25.0	36.6	29.7	23.8	52.1	31.4
TAKINGS FROM ACCOMMODATION (\$'000)												
1988—												
April	1,866	574	2,440	348	..	348	251	291	542	15,668	8,487	24,156
May	1,534	553	2,087	216	..	216	323	357	681	11,505	8,774	20,279
June	1,758	562	2,320	220	..	220	400	405	806	12,496	8,946	21,442
June quarter 1988	5,158	1,689	6,847	785	..	785	975	1,054	2,028	39,669	26,207	65,876
NUMBER OF SITES OCCUPIED BY LONG TERM RESIDENTS												
At end of—												
June quarter 1988	3,183	1,969	5,152	386	..	386	130	763	893	15,506	30,985	46,491

EXPLANATORY NOTES

Introduction

This publication contains results, for Australia and each State and Territory, of the quarterly surveys of tourist accommodation establishments.

Scope and Coverage

2. Up to the June quarter 1986 survey a tourist accommodation establishment was defined, for the purpose of the survey, as an establishment which predominantly provides short-term accommodation (i.e. for periods of less than 2 months) available to the general public. Commencing with the September Quarter 1986 survey, the definition was extended to include all caravan parks (whether predominantly providing short-term or long-term accommodation). This change has been made because predominantly long-term caravan parks also provide a significant number of sites for short-term accommodation.

3. Commencing with September quarter 1987, the scope of the tourist accommodation survey has been expanded to include holiday flats, units and houses available to the general public for short-term accommodation. Release of results from this expanded collection will be deferred until the ABS is satisfied with the validity of the data for all States and Territories.

4. Tourist accommodation establishments currently included in the survey are:

- (a) *Licensed hotel with facilities.* An accommodation establishment which is licensed to operate a public bar, provides a bath or shower and toilet in most guest rooms, and has breakfast available for guests.
- (b) *Motel, licensed or unlicensed, private hotel or guest house with facilities.* An accommodation establishment which provides a bath or shower and toilet in most guest rooms and has breakfast available for guests but is not licensed to operate a public bar. This category also includes motels that are licensed to serve liquor with meals.
- (c) *Caravan park.* An accommodation establishment which provides powered sites for caravans and toilet, shower and laundry facilities for residents. A *short-term caravan park* is one which is predominantly occupied by short-term residents (i.e. guests staying for less than 2 months). A *long-term caravan park* is one predominantly occupied by long-term guests (i.e. residents staying for 2 months or more).
- (d) *Holiday flats, units and houses.* Flats, units and houses which are available to the general public for short-term accommodation (i.e. for periods of less than 2 months) and are operated either by owners or managers who have sole letting rights to at least 5 flats, units or houses or by real estate agents for short-term letting, where the majority of such flats, units or houses are self-contained in terms of cooking, bath (or shower) and toilet facilities and do not

have breakfast available for guests. (See paragraph 3 above regarding availability of statistics on this category of tourist accommodation establishments.)

Note that data collected and published for each type of establishment include both long-term and short-term residents at these establishments.

Definitions

5. *Number of establishments* refers to the number of tourist accommodation establishments within the scope of the survey which operated during the survey period. Included are those establishments which operated for any part of the quarter or which closed temporarily for the quarter because of seasonal reasons. Establishments comprising more than one type of accommodation activity referred to in paragraph 3 above (e.g. a motel with attached caravan park) are treated as two separate establishments.

6. *Guest rooms* refers to the maximum number of rooms, units, suites, etc. available for accommodating paying guests at hotels and motels with facilities during the survey period.

7. *Bed spaces* refers to the maximum number of bed spaces (excluding cots) available to accommodate paying guests at hotels and motels with facilities during the survey period. Three-quarter beds are classified as single beds; double beds are counted as two bed spaces.

8. *Guest arrivals* refers to the total number of paying guests counted on the first night they stayed at the accommodation establishment during the survey period.

9. *Room nights* refers to the total number of nights each guest room is occupied by a paying guest during the survey period.

10. *Guest nights* refers to the total number of nights each paying guests stayed during the survey period.

11. *Room occupancy rate* refers to the proportion of guest rooms occupied to the number of guest rooms available during the survey period expressed as a percentage.

12. *Bed occupancy rate* refers to the proportion of bed spaces occupied to the number of bed spaces available during the survey period expressed as a percentage.

13. *Average length of stay* refers to the number of guests nights divided by the number of guest arrivals expressed as a number of days.

14. *Powered sites* refers to the maximum number of sites with provision for connection to electric power supply which are available at caravan parks for accommodating paying guests during the survey period. Included are powered sites occupied by on-site vans.

15. *Unpowered sites* refers to the maximum number of sites with no provision for connection to electric power supply which are available at caravan parks for accommodating paying guests during the survey period.

16. *Cabins, flats, etc.* refers to the maximum number of cabins, flats, units and villas which are available at caravan parks for accommodating paying guests during the survey period.

17. *Site nights* refers to the total number of nights each powered/unpowered site, cabin, flat, etc. is occupied by a paying guest during the survey period.

18. *Sites occupied by long-term residents* refers to the total number of sites occupied by long-term residents (i.e. guests who have stayed continuously for 2 months or more) at the end of the survey period.

19. *Site occupancy rate* refers to the proportion of site nights to the total caravan park capacity available during the survey period expressed as a percentage. Unoccupied vans are treated as vacant sites.

20. *Takings from accommodation* refers to revenue received from the provision of short-term and long-term accommodation at tourist accommodation establishments. Takings from meals are excluded. Takings from accommodation for each month represent the takings received during that month. Where payments are received in advance of, or after, the provision of accommodation to guests, the monthly figure for takings from accommodation may not necessarily bear a direct relationship to the number of guests accommodated during the month. Rental and storage fees paid to caravan parks for the keeping of private vans in parks are included in the takings of the month they are received.

21. *Star grading* refers to the grading of hotels and motels with facilities and is based on the classification system used by members of the Australian Automobile Association (AAA) and the Licensing Court of Western Australia. The gradings are allocated according to a points system based on the amenities and facilities available to guests. Details of the grading scheme are contained in the RACV-RAASA members' publication "Australian National Tourguide", or the individual tour guides produced by members of the AAA.

22. *Employment.* Details of the numbers of persons working at tourist accommodation establishments (including those working on other than accommodation activities) have not been included in this publication. However, data are available upon request from the ABS.

Related publications

23. Publications for Australia, and each State and Territory, are released by the respective offices of the ABS.

Tourist accommodation statistics for past quarters are available in earlier publications commencing with the September quarter 1975. These and some unpublished statistics for certain small areas within States (e.g. local government areas or combinations of local government areas) are available upon request. From September quarter 1980 a dissection of the statistics shown in this publication, according to size of establishment, is available on request for each State (Territories excluded).

24. Users may also wish to refer to the following publication which is available on request:

Selected Accommodation establishments, Australia, 1984-85 (8636.0)

25. Current publications produced by the ABS are listed in the *Catalogue of Publications, Australia* (1101.0). The ABS also issues on Tuesdays and Fridays, a *Publications Advice* (1105.0) which lists publications to be released in the next few days. The Catalogue and Publications Advice are available from any ABS office.

Symbols and other usages

- n.a. not available
- .. not applicable
- nil or rounded to zero

26. Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

Electronic services

VIATEL. Key *656# for selected current economic, social and demographic statistics.

AUSSTATS. Thousands of up-to-date time series are available on this ABS on-line service through CSIRONET.

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W. McLENNAN
Acting Australian Statistician

